

SUBSCRIPTION FORM - ENTITIES

*pursuant to the Offering Memorandum
relating to the offer of Investor Shares in
Reitway Enhanced Global Property Fund (MLT) SICAV p.l.c.
(the "Company" or the "Fund")*

*a collective investment scheme organised as a multi-class public limited liability investment company with
variable share capital under the laws of the Republic of Malta and licensed by the Malta Financial Services
Authority under the Investment Services Act (Chapter 370 of the Laws of Malta)
as a Professional Investor Fund promoted to Experienced Investors*

ACCORDING TO SOUTH AFRICAN LAWS AND THE FINANCIAL SERVICES CONDUCT AUTHORITY (THE "FSCA"), THE COMPANY IS REGARDED AS A QUALIFIED INVESTOR HEDGE FUND. AS SUCH, PROSPECTIVE APPLICANTS IN SOUTH AFRICA SHALL QUALIFY AS BOTH EXPERIENCED INVESTORS AND QUALIFIED INVESTORS AS ACCORDING TO SOUTH AFRICAN LAWS AND THEREFORE MUST INVEST THE EQUIVALENT OF A MINIMUM OF ONE MILLION SOUTH AFRICAN RAND (ZAR 1,000,000), IN USD, GBP OR EUR, AND WHICH AMOUNT IS NOT EQUIVALENT TO LESS THAN USD 10,000 FOR THE UNITED STATES DOLLAR DENOMINATED CLASSES, GBP10,000 FOR THE STERLING DENOMINATED CLASSES AND €10,000 FOR THE EURO DENOMINATED CLASSES.

PROSPECTIVE APPLICANTS FOR INVESTOR SHARES SHOULD INFORM THEMSELVES AS TO THE LEGAL REQUIREMENTS FOR ACQUIRING, HOLDING OR DISPOSING OF INVESTOR SHARES IN THE FUND WITHIN THEIR COUNTRIES OF THEIR NATIONALITY, RESIDENCE, ORDINARY OR PERMANENT RESIDENCE OR DOMICILE, AND ANY APPLICABLE EXCHANGE CONTROL REQUIREMENTS AND TAXES IN THE COUNTRIES OF THEIR NATIONALITY, RESIDENCE, ORDINARY OR PERMANENT RESIDENCE OR DOMICILE.

APPLICATIONS FOR INVESTOR SHARES MUST BE MADE IN WRITING USING THIS SUBSCRIPTION FORM, WHICH MUST BE DULY COMPLETED AND SIGNED BY THE APPLICANT OR ON HIS BEHALF BY HIS DULY AUTHORISED AGENT. FACSIMILE TRANSMISSION OF THE SUBSCRIPTION FORM WILL BE ACCEPTABLE TO INITIATE A SUBSCRIPTION APPLICATION, BUT THE APPLICATION WILL NOT BE ACCEPTED AND THE INVESTOR SHARES WILL NOT BE ISSUED TO THE APPLICANT UNTIL THE COMPANY HAS RECEIVED THE ORIGINAL SUBSCRIPTION FORM FROM OR ON BEHALF OF THE APPLICANT IN GOOD ORDER (UNLESS THE COMPANY, IN ITS ABSOLUTE DISCRETION, DECIDES OTHERWISE).

THIS SUBSCRIPTION FORM WILL NOT BE VALID UNLESS ALL OF THE INFORMATION REQUIRED HEREIN HAS BEEN DULY PROVIDED AND IS DULY ACCOMPANIED BY SUCH DOCUMENTATION AND INFORMATION OUTLINED IN SCHEDULE A TO THIS SUBSCRIPTION FORM OR AS MAY OTHERWISE BE REQUIRED BY THE COMPANY FOR SUCH PURPOSES.

THIS SUBSCRIPTION FORM WILL NOT BE ACCEPTED UNLESS THE PROSPECTIVE APPLICANT HAS COMPLETED THE ELIGIBLE INVESTOR DECLARATION FORM INCLUDED IN APPENDIX IV OF THE OFFERING MEMORANDUM AND HAS BEEN CLASSIFIED AS AN ELIGIBLE INVESTOR.

CAPITALISED TERMS USED BUT NOT DEFINED HEREIN SHALL BE AS DEFINED IN THE OFFERING MEMORANDUM RELATING TO THE OFFER OF INVESTOR SHARES IN THE FUND.

To: Reitway Enhanced Global Property Fund (MLT) SICAV p.l.c.

Prescient Fund Services (Ireland) Limited
35 Merrion Square East
Dublin 2
D02 KH30
Ireland

Contact details

Transfer Agency: TA@Prescient.ie
FA / NAV: info_shared@prescient.ie
Tel: +353 1 676 6959
Fax: +353 1 686 5064

Cut off and timelines

- All complete and valid instructions received **before 10:00** on a business day will be processed for that NAV date on T+1
- Complete and valid instructions received **after 10:00** will be processed on the next available NAV date
- Confirmed cleared funds must be received by the Subscription Dealing Deadline (**T Settlement**)

Document checklist and supporting documents

- ☐ Completed account opening form
- ☐ Anti-Money Laundering and Counter Terrorist Financing Documentation
- ☐ Self-certification for Tax purposes.
- ☐ Eligible Investor Declaration Form

INVESTOR ENTITY TYPE

INVESTMENT LEGAL STRUCTURE – TICK AS APPROPRIATE

- ☐ Charity ☐ Collective Investment Scheme ☐ Company ☐ Foundation ☐ LLC
☐ Trust ☐ Nominee ☐ Subsidiary ☐ Partnership ☐ Pension

Other, please specify

A CONTACT PERSON FOR OUTSTANDING REQUIREMENTS

Name and surname

Telephone number

Email

Capacity

B PERSONAL DETAILS OF LEGAL ENTITY

Registered name

Trading name

Registration number

Date of registration

Country of registration

VAT registration number

Industry

Registered address (head office)

Postal code

Is the business operating address the same as the registered address (head office)? Yes ☐ No ☐

If no, please provide the **business operating address**:

Postal code

Is the postal address the same as the registered address (head office)? Yes ☐ No ☐

Is the postal address the same as the business operating address? Yes ☐ No ☐

If neither, please provide the **postal address**:

Postal code

Contact Details – *N.B. Please supply all email addresses to be included for monthly account statement and contract note distribution lists**

Name and surname

Telephone number

Cellphone number

***Email

D SOURCE OF WEALTH

Current Occupation / Business

Estimated Annual Salary / Income

Source of Wealth

The applicant is required to provide details as to the activities through which the applicant earns and accumulates their overall wealth

E SOURCE OF FUNDS

Source of funds for this investment (compulsory)

Salary ☐ Savings ☐ Business ☐ Gift/Inheritance ☐ Other ☐

The applicant is required to provide details as to the manner in which the applicant earned/accumulated the funds or other assets which are being transferred by the applicant to the Fund in settlement of the consideration due by the applicant to the Fund for the subscription of Investor Shares

F1 BANK DETAILS FOR LEGAL ENTITY (NO THIRD-PARTY PAYMENTS ALLOWED)

Please provide details below of the bank account from which subscription monies are being transmitted and to which payments are to be made by the Fund to the Investor on redemption.

Note that if the branch of the relevant bank is in a country that is not a full member of the FATF or the EU, further information may be required concerning the bank, or the subscription may be rejected.

Account Holder Name

Bank Account number

Branch

F2 BANK DETAILS FOR CORRESPONDENT/INTERMEDIARY (if Applicable)

A Correspondent bank acts as a point of contact for another bank in a country or state where the second bank does not have a branch or agency.

Correspondent bank name

Bank address

Swift/BIC code

Branch name/
Sort code

Account name

Account number

Signature of account holder

- A cancelled cheque or bank statement must be attached as proof of banking details.
- The onus is on the investor to inform the Company of any changes to the bank account details. Fax amendments will not be accepted.
- All payments will be made in the currency as provided for in the Offering Memorandum.
- No payments will be made into third party bank accounts or credit card accounts. (i.e. payments will only be made to the bank account in the name of the registered investor).

G DETAILS OF THE SUBSCRIPTION

Class of Shares	ISIN	Share Class	Currency	Minimum	Investment amount
Class B Manager	MT7000021424	B	USD	USD 75,000	
Class B1 Non-Institutional	MT7000021440	B1	USD	USD 10,000	
Class B2 Institutional	MT7000021432	B2	USD	USD 10,000	
Class B4 Non-Institutional	MT7000033510	B4	USD	USD 10,000	
Class C1 Non-Institutional	MT7000021457	C1	GBP	GBP 10,000	
Class C2 Institutional	N/A	C2	GBP	GBP 10,000	
Class C4 Non-Institutional	MT7000033551	C4	GBP	GBP 10,000	
Class D1 Non-Institutional	N/A	D1	EUR	EUR 10,000	
Class D2 Institutional	N/A	D2	EUR	EUR 10,000	
Class D4 Non-Institutional	MT7000033569	D4	EUR	EUR 10,000	

The said minimum subscription amount and Minimum Investment requirement shall apply on a per Fund basis, such that an investor wishing to subscribe for or acquire Investor Shares of two or more different Classes, must satisfy the minimum subscription amount referred to above on an aggregate basis between all such Classes but their investment in any particular Class may be less than such amount; provided that where the Classes invested in have different Minimum Investment amounts applicable to them respectively, the higher of such amounts shall in such cases be the Minimum Investment to be satisfied on a collective basis as aforesaid.

Prospective Applicants in South Africa

A minimum investment is required of one million South African Rand (ZAR 1,000,000), in USD, GBP or EUR, and which amount is not equivalent to less than USD10,000 for the United States Dollar denominated classes, GBP10,000 for the Sterling denominated classes and EUR10,000 for the euro denominated classes.

SETTLEMENT DETAILS

The total Subscription Price payable with a view to the acquisition of Investor Shares in terms and by virtue of this Subscription Form shall be settled in Cleared Funds into the following Designated Account of the Fund:

H PROHIBITED PERSONS & POLITICALLY EXPOSED PERSONS

Is the applicant or any person/s on whose behalf or for whose benefit this Subscription Form is being submitted to the Fund:

	Yes	No
(a) an individual or entity or member of an entity named on any available lists of known or suspected terrorists, terrorist organisations or of other sanctioned persons issued by the United Nations, the EU/EEA, other international or regional organisations, the United States government and the governments of any jurisdictions in which the Company is doing business, including the UN List of Suspected Terrorist Organizations and Individuals and the List of Specially Designated Nationals and Blocked Persons administered by OFAC (as such lists may be amended from time to time)?	<input type="checkbox"/>	<input type="checkbox"/>
(b) an individual or entity otherwise prohibited by the United Nations, EU/EEA or OFAC sanctions programs?	<input type="checkbox"/>	<input type="checkbox"/>
(c) an individual who is a current or former senior foreign political figure or politically exposed person, or an immediate family member or close associate of such an individual?	<input type="checkbox"/>	<input type="checkbox"/>
d) a prohibited foreign shell bank ?	<input type="checkbox"/>	<input type="checkbox"/>

If the applicant has replied 'Yes' to any of the above questions, please provide details in the space provided below:

A "senior foreign political figure" is defined as (a) a current or former senior official in the executive, legislative, administrative, military or judicial branches of a non-U.S. government (whether elected or not), a current or former senior official of a major non-U.S. political party, or a current or former senior executive of a non-U.S. government-owned commercial enterprise; (b) a corporation, business, or other entity that has been formed by, or for the benefit of, any such individual; (c) an immediate family member of any such individual; and (d) a person who is widely and publicly known (or is actually known) to be a close associate of such individual. For purposes of this definition, a "senior official" or "senior executive" means an individual with substantial authority over policy, operations, or the use of government-owned resources; and "immediate family member" means a

spouse, parents, siblings, children and spouse's parents or siblings.

A "politically exposed person" ("PEP") is a term used for individuals who are or have been entrusted with prominent public functions in a foreign country, for example Heads of State or of government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials.

A "prohibited foreign shell bank" is a foreign bank that does not have a physical presence in any country, and is not a "regulated affiliate," i.e., an affiliate of a depository institution, credit union, or foreign bank that (i) maintains a physical presence in the U.S. or a foreign country, and (ii) is subject to banking supervision in the country regulating the affiliated depository institution, credit union, or foreign bank.

I

BENEFICIAL OWNERSHIP DETAIL

Full name of any individual (ie. natural person) with a beneficiary interest of 10% or more in this investment: or anyone who otherwise exercises control of the legal entity, where applicable:

1.

% share

2.

% share

3.

% share

4.

% share

Note: The Company is to be notified of any changes to the above declarations in the event that any of the representations are no longer accurate.
If there is/ are no Individual(s) with a beneficial interest of 10% or more in this investment or anyone that otherwise exercises control of the legal entity, where applicable please check the following box: ☐

I/We hereby declare that this Subscription Form is being submitted to the Company only after having read, understood and agreed with the Offering Memorandum relating to the offer of Investor Shares in the Fund, the terms of which are hereby reiterated and confirmed in full by the Investor.

I/We hereby declare that the Investor Shares are not being acquired in violation of any applicable law and that the Investor Shares will not be owned beneficially by a person under 18 years of age who has not been emancipated.

I/We hereby declare that I/we are not resident for tax purposes within the Islands of Guernsey, Alderney or Herm.

I/We hereby declare that I/we are not resident for tax purposes within the Island of Malta.

I/We represent and warrant that I/we nor any of the undersigned nor any person or company for whose account the undersigned is acquiring the Investor Shares is a US Person (please see the Offering Memorandum for the definition of such term).

I/We hereby understand that Investor Shares will be issued in non-certificated form and a portfolio number will be allocated to me/us on the contract note issued and I/we must quote this number on all correspondence with the Administrator which shall not act upon any instruction unless it contains such portfolio number.

I/We hereby understand that applications for Investor Shares must be made in writing using the Subscription Form in the form determined and provided by the Company from time to time, which must be duly completed and signed by the applicant or on their behalf by their duly authorised agent. Facsimile transmission of the Subscription Form will be acceptable to initiate a subscription application, but the application will not be accepted and the Investor Shares will not be issued to the applicant until the Company has received the original Subscription Form from or on behalf of the applicant in good order (unless the Company, in its absolute discretion, decides otherwise).

Neither the Company nor the Administrator shall take any responsibility for any error in transmission of any instruction or communication so transmitted, or any fraud or mistake thereby arising.

In the case of doubt, the Company or the Administrator may, at any time, refuse to accept a facsimile or e-mail communication and shall not be liable for any consequences arising as a result thereof.

An investment in the Company should be regarded as long term in nature and should form only part of a balanced investment portfolio - it is only suitable for experienced investors who appreciate the risks involved. Investors may not recoup the amount originally invested.

I/We acknowledge that this Application shall be governed by and construed in accordance with the laws of Malta and I/We agree to submit to the exclusive jurisdiction of the Courts and Tribunals of Malta.

FATCA and the Common Reporting Standard (CRS)

- I/We acknowledge that the Company intends to take such steps as may be required to satisfy any obligations imposed by (i) the Foreign Account Tax Compliance Act ("FATCA") or (ii) any provisions imposed under Malta law arising from the inter-governmental agreement between the Government of the United States of America and the Government of Malta ("IGA") so as to ensure compliance or deemed compliance (as the case may be) with FATCA or the IGA from 1 July 2014.
- Furthermore, I/We hereby acknowledge that the Company intends to also take such steps as may be required to satisfy any obligations imposed by
 1. the Standard for Automatic Exchange of Financial Account Information in Tax Matters ("the Standard") and, specifically, the Common Reporting Standard ("CRS") therein; or
 2. any provisions imposed under Malta law arising from the Standard or any international law implementing the Standard (to include the Multilateral Competent Authority Agreement on Automatic Exchange of Financial Account Information or the EU Council Directive 2011/16/EU (as amended by Council Directive 2014/107/EU)) so as to ensure compliance or deemed compliance (as the case may be) with the Standard and the CRS therein from 1 January 2016.
- In order for the Company to comply with the above FATCA and CRS obligations, I/We agree to provide to the Company or its agents the necessary declarations, confirmations and/or classifications at such times as each of them may request and furthermore provide any supporting certificates or documents as each of them may reasonably require in connection with this investment by reason of FATCA or CRS, as described above, or otherwise. Should any information furnished to any of them become inaccurate or incomplete in any way, I/we hereby agree to notify the Company immediately of any such change and further agree to immediately take such action as the Company may direct, including where appropriate, re-emption of our Shares in respect of which such confirmations have become incomplete or inaccurate where requested to do so by the Company or its agents. If relevant, I/we agree to notify the Company or its agents of any change to my/our tax residency status. I/we hereby also agree to indemnify and keep indemnified the Company and its agents against any loss, liability, cost or expense (including without limitation legal fees, taxes and penalties) which may result directly or indirectly as a result of a failure to meet our obligations pursuant to this section or failure to provide such information which has been requested by the Company and has not been provided by me/us, and from any misrepresentation or breach of any warranty, condition, covenant or agreement set forth herein or in any document delivered by me/us to the Company. I/We further acknowledge that a failure to comply with the foregoing obligations or failure to provide the necessary information required may result in the compulsory redemption of our entire holding in the Company, and that the Company and its agents are authorized to hold back from redemption proceeds or other distributions to me/us such amount as is sufficient after the deduction of any redemption charges to discharge any such liability and I/we shall indemnify and keep indemnified the Company and its agents against any loss suffered by them or other Shareholders in the Company in connection with any obligation or liability to so deduct, withhold or account.
- I/We confirm that we have accurately and correctly completed the relevant self-certification form included at Appendix I or 2 (as applicable). I/We further confirm that if any information included in the self-certification form subsequently becomes inaccurate or incorrect we will notify the Company immediately of any such change and agree to immediately take such action as the Company may direct, including where appropriate, redemption of our Shares.
- I/We confirm that we have read, understood and consent to the "Customer Information Notice – Common Reporting Standard" which appears in the Terms and Conditions section at the end of this Application.

All correspondence and mailings in respect of the Company or the Fund will be sent to the applicant at the address as indicated above.

If this form is signed by an attorney or other agent, the original or a certified copy of the authority of the attorney or agent must accompany this form.

A corporation should execute under its common seal or have the form signed by a duly authorised officer who should state his/her representative capacity.

Signed at

Date

Name of Signatory 1

Signature

Name of Signatory 2

Signature

Name of Signatory 3

Signature

Signature of investor’s authorised representative* (if applicable)

* If signing on behalf of the investor please remember to provide proof of authority and supporting verifying documentation.

SCHEDULE A - ANTI-MONEY LAUNDERING DOCUMENTATION TO BE SUBMITTED

1 INDIVIDUAL AML REQUIREMENTS

- ☐ Proof of identity (Certified copy of current ID/Passport/Driving License)
- ☐ Proof of address

2 NOMINEE

- ☐ Proof of regulation (Printout from the approved regulator's website showing that the nominee is regulated including address)
- ☐ AML Comfort Letter
- ☐ Authorised signatory list for Nominee

3 SUBSIDIARY

- ☐ Certificate of Incorporation or extract from the Companies House/Company Registrar
- ☐ Proof of Regulation for Parent Company
- ☐ Proof of connection/link to regulated entity e.g. Letter confirming that the subsidiary is wholly owned by the approved regulated entity
- ☐ AML Comfort Letter
- ☐ Authorised signatory list

4 PRIVATE COMPANY

- ☐ Certified copy of the Certificate of Incorporation or Certificate to Trade
- ☐ Certified copy of Memorandum and Articles of Association
- ☐ Explanation of the nature of the business activity if not sufficiently detailed in the Memorandum and Articles of Association
- ☐ Register of Owners and Details (names and addresses) of Owners \geq % 10
- ☐ Register of Directors' names, dates of birth, occupations, residential and business addresses
- ☐ Authorised signatory list with specimen signatures on company letterhead and Articles of Association
- ☐ A copy of a company bank statement
- ☐ Documentation per section 1) above is required for two directors or one director and one authorised signatory
- ☐ In the case of shareholders holding more than 10% of the share capital then documentation per section 1) above is required

5 PARTNERSHIPS

- ☐ Certified copy of Partnership Agreement
- ☐ List of names, dates of birth, occupations and addresses of all partners
- ☐ Copies of identification documents for the General Partner and one other partner or authorised signatory as per section 1) above for an individual and as per section 3) above for a company
- ☐ Copies of the identification documents of all the beneficiaries who hold more than 10% of the partnership as per section 1) above for an individual and as per section 3) above for a company
- ☐ Evidence of the above partners' authority to make investments on behalf of the partnership and an appropriate authorised signatory list

6 COLLECTIVE INVESTMENT SCHEME

- ☐ Certified copy of Certificate of Incorporation
- ☐ Register of Directors (or equivalent)
- ☐ Prospectus; if not available: Details of Investment Manager/Sponsor and Administrator
- ☐ Details of entity carrying out AML checks
- ☐ *If entity carrying out AML checks is regulated:*
 - ☐ Proof of regulation of entity carrying out AML checks from an approved regulator and AML Comfort Letter required
- ☐ *If entity carrying out AML checks is not regulated:*
 - ☐ Names of all Investors who hold \geq 10% of the CIS (e.g. share register)
- ☐ Details of entity carrying out AML checks
- ☐ Authorised Signatory List

7 CHARITY

- ☐ Proof of registration of a relevant Charities Register
- ☐ Certified Constitutional/Formation Documents/equivalent
- ☐ Purpose and Nature of Funding if not detailed in the Formation Document
- ☐ Details of Controlling Principals / Trustees / Officers / Directors / Governors / Board Members / or equivalent
- ☐ Documentation per section 1) above is required for two Controlling Principals
- ☐ Details of the beneficiaries / Identification of the class of beneficiaries
- ☐ Authorised Signatory List

8 PENSION FUND

- ☐ Proof/Letter of Registration
- ☐ List of names, dates of birth, occupation and permanent addresses of all governors/board members/partners
- ☐ Copies of the above governors/board members/partners' identification documents as per section 1) above
- ☐ Authorised signatory list
- ☐ Properly authorised mandate of persons completing the form to act on behalf of the applicant
- ☐ Documentary evidence of the regulatory status of the applicant, please contact the Company for further details
- ☐ Copies of the identification documents of any beneficial owners holding more than 10% of the charity, a non EEA pension fund or a local authority which is not from a Low Risk Country

9 TRUST

- ☐ Certified copy of the Trust Deed detailing the nature and purpose of the Trust
- ☐ Name of all the Trustees and the Protector/Settlor/Controller/Grantor
- ☐ Copies of identification documentation to be supplied for two Trustees or one Trustee and one authorised signatory as per section 1) above for an individual or as per section 3) above for a company
- ☐ Copies of identification documentation to be supplied for the Protector/Settlor of the Trust as per section 1) above
- ☐ Names of the beneficiaries of the Trust and, if applicable, copies of identification documentation to be supplied for those who hold more than 10% of the Trust as per section 1) above for an individual or as per section 3) above for a company
- ☐ Evidence of the trustee's authority to make investments on behalf of the trust and an appropriate authorised signatory list

NOTE: THE ADMINISTRATOR RESERVES THE RIGHT TO REQUEST FURTHER INFORMATION AND/OR DOCUMENTATION OTHER THAN LISTED ABOVE, IF DEEMED NECESSARY

Certification of Documents

1. Documents that have to be notarised should be certified by a notary public. In all other instances, documents that cannot be provided in original form must be certified as true copies of the original. The following are suitable certifiers:

- i. Embassy, consulate or high commission officials of the country of issue authorised to certify documents.
- ii. An independent qualified professional, i.e. a lawyer, notary public, accountant or auditor.

2. The certification of documents containing photographs is to read as follows:

I hereby certify that I have had sight of the original document and that this is a complete and accurate copy of the original and the photograph bears a true likeness to the person requesting the certification:

Signed: _____
Name: _____
Position or capacity: _____
Address: _____
Professional Body: _____
Professional Membership No.: _____
Email: _____
Telephone No.: _____
Date: _____

- 3. All certifiers are to clearly include their full name and surname, their contact details and their profession. Certifiers are also to sign, date and stamp the same.
- 4. Applicants may, at the Administrator's discretion, be requested to provide notarised and apostilled copies of the documents listed above.
- 5. Any document that is in a language other than English must be accompanied by a certified English translation of the said document.

ENTITY SELF-CERTIFICATION FOR FATCA AND CRS - Annexure 1

This form must be completed by all investors. In the event that the investing entity is a Passive Non-Financial Entity (see section C - Non-Financial Institutions under FATCA) then Controlling persons must complete the additional form under Annexure 2 entitled "Individual Self-Certification for FATCA and CRS - Annexure 2".

Instructions for completion

We are obliged to collect certain information about each investor's tax arrangements. Please complete the sections below as directed and provide any additional information that is requested. Please note that by completing this form you are providing personal information which may constitute personal data within the meaning of the General Data Protection Regulation (697/2016/EU) (the "GDPR") and applicable Malta data protection legislation, currently the Data Protection Act (Chapter 440 of the Laws of Malta). Please note that in certain circumstances we may be legally obliged to share this information, and other financial information with respect to an account holder's interests in the Fund, with the Malta tax authorities, the Revenue Commissioners. They may in turn exchange this information, and other financial information with foreign tax authorities, including tax authorities outside the EU.

If you have any questions about this form or defining the investor's tax residency status, please refer to the OECD CRS Portal or speak to a tax adviser or local tax authority.

For further information on FATCA or CRS please refer to Malta Commissioner for Revenue website at <https://cfr.gov.mt/en/inlandrevenue/itu/Pages/Automatic-Exchange-of-Financial-Account-Information.aspx> or the following link to the OECD CRS Information Portal at: <http://www.oecd.org/tax/automatic-exchange/> in the case of CRS only.

If any of the information below about the investor's tax residence or FATCA/CRS classification changes in the future, please advise of these changes promptly.

Please note that where there are joint or multiple account holders each account holder is required to complete a separate Self-Certification form.

For further guidance see:

<http://www.oecd.org/tax/automatic-exchange/common-reporting-standard/common-reporting-standard-and-related-commentaries/#d.en.345314>

A INVESTOR IDENTIFICATION

Investor name			
Country of Incorporation or Organisation			
Current registered address			
	Postal code		
Postal address (if different to above)			
	Postal code		
Town or city of birth		Country of birth	
Date of birth			

B FATCA DECLARATION SPECIFIED U.S. PERSON

Please tick one of the options below and complete as appropriate

☐ The entity is a Specified U.S. Person and the entity's U.S. Federal taxpayer Identifying Number (U.S. TIN) is as follows:

U.S. TIN

OR

☐ The entity is not a Specified U.S. Person (please also complete Sections C, D and E)

OR

☐ The entity is a U.S. person but not a Specified U.S. Person (please also complete Sections C, D and E)

C ENTITY'S FATCA CLASSIFICATION

The information provided in this section is for FATCA, please note your classification may differ from your CRS classification in Section E)

Financial Institutions under FATCA

If the Entity is a Financial Institution, please tick one of the below categories and provide the Entity's GIIN in the space below

I	A Designated Body in a Low Risk Country (Proof of registration of Investor with corresponding regulator in Low Risk Country e.g. licence.)	<input type="checkbox"/>
II	Is not a Designated Body and that subscription monies originate from an account in the name of the Investor with a bank in a Low Risk Country.	<input type="checkbox"/>
III	Is not a Designated Body and that the subscription monies do NOT originate from an account in the name of the Investor with a bank in a Low Risk Country.	<input type="checkbox"/>

Please provide the entity's Global Intermediary Identification Number (GIIN)

If the Entity is a Financial Institution but unable to provide a GIIN, please tick one of the below reasons

I	The Entity has not yet obtained a GIIN but is sponsored by another entity which does have a GIIN Please provide the sponsor's name and sponsor's GIIN. Sponsor's name <input type="text"/> Sponsor's GIIN <input type="text"/>	<input type="checkbox"/>
II	Exempt Beneficial Owner	<input type="checkbox"/>
III	Certified Deemed Compliant Foreign Financial Institution (including a deemed compliant Financial Institution under Annex II of the Agreement)	<input type="checkbox"/>
IV	Non-Participating Foreign Financial Institution	<input type="checkbox"/>
V	Excepted Foreign Financial Institution	<input type="checkbox"/>
VI	Trustee Documented Trust - Please provide your Trustee's name and GIIN Trustee's name <input type="text"/> Trustee's GIIN <input type="text"/>	<input type="checkbox"/>

Non-Financial Institutions under FATCA

If the entity is not a financial institution, please tick one of the below categories

I	Active Non-Financial Foreign Entity	<input type="checkbox"/>
II	Passive Non-Financial Foreign Entity (If this box is ticked, please include self-certification forms for each of your Controlling Persons)	<input type="checkbox"/>
III	Excepted Non-Financial Foreign Entity	<input type="checkbox"/>
IV	Direct Reporting Non-Financial Foreign Entity Please provide your GIIN <input type="text"/>	<input type="checkbox"/>

D CRS DECLARATION OF TAX RESIDENCY - Please note that you may choose more than one country

Please indicate the Entity's country of tax residence for CRS purposes, (if resident in more than one country please detail all countries of tax residence and associated tax identification numbers ("TIN")).

<http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/#d.en.347759>

NOTE: Under the Malta legislation implementing the CRS, provision of a Tax ID number (TIN) is required to be provided

☐ unless: You are tax resident in a Jurisdiction that does not issue a TIN

OR

☐ You are tax resident only in a non-reportable Jurisdiction (i.e. Malta or the USA)

If the Entity is not tax resident in any jurisdiction (e.g., because it is fiscally transparent), please indicate that below and provide its place of effective management or country in which its principal office is located.

Country / Countries of tax residence	Tax Identification Number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

If a TIN is unavailable, please tick the appropriate box as follows:

- ☐ Reason A - The country/jurisdiction where the Account Holder is resident does not issue TINs or TIN equivalents to its residents
- ☐ Reason B - The Account Holder is otherwise unable to obtain a TIN (Please explain why you are unable to obtain a TIN)
- ☐ Reason C - No TIN is required. (Note: This should only be selected if the domestic law of the relevant country/jurisdiction does not require the collection of the TIN issued by such country/jurisdiction)

E ENTITY'S CRS CLASSIFICATION

The information provided in this section is for CRS. Please note an Entity's CRS classification may differ from its FATCA classification in Section C.

For more information please see the CRS Standard and associated commentary.

<http://www.oecd.org/tax/automatic-exchange/common-reporting-standard/common-reporting-standard-and-related-commentaries/#d.en.345314>

Financial Institutions under CRS

I	Financial Institution under CRS (other than (II) below)	<input type="checkbox"/>
II	An Investment Entity located in a Non-Participating Jurisdiction and managed by another Financial Institution (If this box is ticked, please indicate the name of any Controlling Person(s) of the Entity and complete a separate Individual Self-Certification Forms for each of your Controlling Persons **)	<input type="checkbox"/>

Non Financial Institutions under CRS:

I	Active Non-Financial Entity – a corporation the stock of which is regularly traded on an established securities market or a corporation which is a related entity of such a corporation	<input type="checkbox"/>
II	Active Non-Financial Entity – a Government Entity or Central Bank	<input type="checkbox"/>
III	Active Non-Financial Entity – an International Organisation	<input type="checkbox"/>
IV	Active Non-Financial Entity – other than (I)-(III) (for example a start-up NFE or a non-profit NFE)	<input type="checkbox"/>
V	Passive Non-Financial Entity (If this box is ticked, please complete a separate Individual Self-Certification Form for each of your Controlling Person(s))	<input type="checkbox"/>

****Controlling Person's:**

NB: Please note that each Controlling Person must complete a separate Individual Self-Certification Form.

If there are no natural person(s) who exercise control of the Entity then the Controlling Person will be the natural person(s) who hold the position of senior managing official of the Entity.

For further information on Identification requirements under CRS for Controlling Persons, see the Commentary to Section VIII of the CRS Standard.

<http://www.oecd.org/tax/automatic-exchange/common-reporting-standard/common-reporting-standard-and-related-commentaries/#d.en.345314>

F DECLARATIONS AND UNDERTAKINGS

I/We declare (as an authorised signatory of the Entity) that the information provided in this form is, to the best of my/our knowledge and belief, accurate and complete.

I acknowledge that the information contained in this form and information regarding the Account Holder may be reported to the tax authorities of the country in which this account(s) is/are maintained and exchanged with tax authorities of another country or countries in which the Account Holder may be tax resident where those countries (or tax authorities in those countries) have entered into Agreements to exchange financial account information.

I/We undertake to advise the recipient promptly and provide an updated Self-Certification where any change in circumstance occurs which causes any of the information contained in this form to be incorrect.

I give full consent to receiving this information and the Offering Memorandum, latest annual and semi-annual reports and other information by means of electronic communication.

Authorised signature 1

Print name

Date

Capacity

Authorised signature 2

Print name

Date

Capacity

Data Protection - Customer Information Notice:

The Common Reporting Standard (CRS), formally referred to as the Standard for Automatic Exchange of Financial Account Information, is an information standard for the automatic exchange of information (AEOI), developed in the context of the Organisation for Economic Co-operation and Development (OECD).

The standard requires that Financial Institutions in participating jurisdictions gather certain information from account holders (and, in particular situations, also collect information in relation to relevant Controlling Persons of such account holders).

Under CRS account holder information (and, in particular situations, information in relation to relevant Controlling Persons of such account holders) is to be reported to the relevant tax authority where the account is held, which, if a different country to that in which the account holder resides, will be shared with the relevant tax authority of the account holder's resident country, if that is a CRS-participating jurisdiction.

Information that may be reported includes name, address, date of birth, place of birth, account balance, any payments including redemption and dividend/interest payments, Tax Residency(ies) and TIN(s).

Further information is available on the OECD website: <http://oecd.org/tax/automatic-exchange/>

And on the Malta Commissioner of Revenue website: <https://cfr.gov.mt/en/inlandrevenue/itu/Pages/Automatic-Exchange-of-Financial-Account-Information.aspx>

INDIVIDUAL SELF-CERTIFICATION FOR FATCA AND CRS - Annexure 2

This Annexure should be completed by all controlling persons.

Section D should only be completed by any individual who is a Controlling Person of an entity investor which is a Passive Non-Financial Entity, or a Controlling Person of an Investment Entity located in a Non-Participating Jurisdiction and managed by another Financial Institution.

Instructions for completion

We are obliged to collect certain information about each investor's tax arrangements. Please complete the sections below as directed and provide any additional information that is requested. Please note that by completing this form you are providing personal information which may constitute personal data within the meaning of the General Data Protection Regulation (697/2016/EU) (the "GDPR") and applicable Malta data protection legislation, Data Protection Act (Chapter 440 of the Laws of Malta). Please note that in certain circumstances we may be legally obliged to share this information, and other financial information with respect to an account holder's interests in the Fund, with the Malta tax authorities, the Revenue Commissioners. They may in turn exchange this information, and other financial information with foreign tax authorities, including tax authorities outside the EU.

If you have any questions about this form or defining the investor's tax residency status, please refer to the OECD CRS Portal or speak to a tax adviser or local tax authority.

For further information on FATCA or CRS please refer to Malta Commissioner for Revenue website at

<https://cfr.gov.mt/en/inlandrevenue/itu/Pages/Automatic-Exchange-of-Financial-Account-Information.aspx> or the following link to the OECD CRS Information Portal at: <http://www.oecd.org/tax/automatic-exchange/> in the case of CRS only.

If any of the information below about the investor's tax residence or FATCA/CRS classification changes in the future, please advise of these changes promptly.

Please note that where there are joint or multiple account holders each account holder is required to complete a separate Self-Certification form.

For further guidance see:

<http://www.oecd.org/tax/automatic-exchange/common-reporting-standard/common-reporting-standard-and-related-commentaries/#d.en.345314>

A INVESTOR IDENTIFICATION

Investor name	<input type="text"/>		
Current residential address	<input type="text"/>		
	<input type="text"/>		Postal code <input type="text"/>
Postal address (if different to above)	<input type="text"/>		
	<input type="text"/>		Postal code <input type="text"/>
Town or city of birth	<input type="text"/>	Country of birth	<input type="text"/>
Date of birth	<input type="text"/>		

B FATCA DECLARATION OF U.S. CITIZENSHIP OR U.S. RESIDENCE FOR TAX PURPOSES

Please tick one of the options below and complete as appropriate

☐ I confirm that I am/the investor is a U.S. citizen and/or resident in the U.S. for tax purposes and my/its U.S federal taxpayer identifying number (U.S. TIN) is as follows:

OR

☐ I confirm that I am not/the investor is not a U.S. citizen or resident in the U.S for tax purposes

C CRS DECLARATION OF TAX RESIDENCY (PLEASE NOTE YOU MAY CHOOSE MORE THAN ONE COUNTRY)

Please indicate your/ the investor's country of tax residence (if resident in more than one country please detail all countries of tax residence and associated taxpayer identification numbers ("TIN"). Please see the CRS Portal for more information on Tax Residency.

For further guidance on Tax Residence and TINs, please refer to the OECD CRS Information Portal:

<http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/#d.en.347759>

Country / Countries of tax residence	Tax Identification Number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

NOTE: Under the Malta legislation implementing the CRS, provision of a Tax ID number (TIN) is required to be provided unless:

- a) You are tax resident in a Jurisdiction that does not issue a TIN, Or,
- b) You are tax resident only in a non-reportable Jurisdiction (i.e. Malta or the USA)

If a TIN is unavailable, please tick the appropriate box as follows;

- ☐ Reason A - The country/jurisdiction where the Account Holder is resident does not issue TINs or TIN equivalents to its residents
- ☐ Reason B - The Account Holder is otherwise unable to obtain a TIN (Please explain why you are unable to obtain a TIN)
- ☐ Reason C - No TIN is required. (Note: This should only be selected if the domestic law of the relevant country/jurisdiction does not require the collection of the TIN issued by such country/jurisdiction)

D TYPE OF CONTROLLING PERSON

(ONLY to be completed by any individual who is a Controlling Person of an entity investor which is a Passive Non-Financial Entity or an Investment Entity located in a Non-Participating Jurisdiction and managed by another Financial Institution)

For joint or multiple Controlling Persons please complete a separate Self-Certification form for each Controlling Person

Please confirm what type of Controlling Person applicable under CRS that applies to you/ the investor by ticking the appropriate box.	✓	Entity Name
Controlling Person of a legal person - control by ownership	<input type="checkbox"/>	
Controlling Person of a legal person - control by other means	<input type="checkbox"/>	
Controlling Person of a legal person - senior managing official	<input type="checkbox"/>	
Controlling Person of a trust - settlor	<input type="checkbox"/>	
Controlling Person of a trust - trustee	<input type="checkbox"/>	
Controlling Person of a trust - protector	<input type="checkbox"/>	
Controlling Person of a trust - beneficiary	<input type="checkbox"/>	
Controlling Person of a trust - other	<input type="checkbox"/>	
Controlling Person of a legal arrangement (non-trust) - settlor-equivalent	<input type="checkbox"/>	
Controlling Person of a legal arrangement (non-trust) - trustee-equivalent	<input type="checkbox"/>	
Controlling Person of a legal arrangement (non-trust) - beneficiary-equivalent	<input type="checkbox"/>	
Controlling Person of a legal arrangement (non-trust) - other-equivalent	<input type="checkbox"/>	
Controlling Person of a legal arrangement (non-trust) - protector-equivalent	<input type="checkbox"/>	

E DECLARATION AND UNDERTAKINGS

I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.

I acknowledge that the information contained in this form and information regarding the Account Holder may be reported to the tax authorities of the country in which this account(s) is/are maintained and exchanged with tax authorities of another country or countries in which the Account Holder may be tax resident where those countries (or tax authorities in those countries) have entered into Agreements to exchange financial account information.

I undertake to advise the recipient promptly and provide an updated Self-Certification form where any change in circumstances occurs which causes any of the information contained in this form to be incorrect.

Authorised signature

Print name

Date

Capacity

Data Protection - Customer Information Notice:

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The standard requires that Financial Institutions in participating jurisdictions gather certain information from account holders (and, in particular situations, also collect information in relation to relevant Controlling Persons of such account holders).

Under CRS account holder information (and, in particular situations, information in relation to relevant Controlling Persons of such account holders) is to be reported to the relevant tax authority where the account is held, which, if a different country to that in which the account holder resides, will be shared with the relevant tax authority of the account holder's resident country, if that is a CRS-participating jurisdiction.

Information that may be reported includes name, address, date of birth, place of birth, account balance, any payments including redemption and dividend/interest payments, Tax Residency(ies) and TIN(s).

Further information is available on the OECD website: <http://oecd.org/tax/automatic-exchange/>

And on the Malta Commissioner for Revenue website: <https://cfr.gov.mt/en/inlandrevenue/itu/Pages/Automatic-Exchange-of-Financial-Account-Information.aspx>

DATA PRIVACY STATEMENT

As a consequence of your investment, the Company acting as a data controller may itself (or through third parties including but not limited to the Administrator together with any distributor or sub-distributors that may be appointed from time to time (collectively the "Distributor"), local paying agents and mailing firms appointed by any of the foregoing (together the "Service Providers")) process your personal information or that of your directors, officers, employees, intermediaries and/or beneficial owners.

Please contact the Data Protection Officer should you wish to obtain information concerning the Service Providers.

In this regard, please note the following:

Purposes of Processing and Legal Basis for Processing

The personal data collected from you or provided by you or on your behalf in connection with your holdings in the Company will be collected, stored, disclosed, used and otherwise processed by the Service Providers on behalf of the Company for the purpose of:

- (i) managing and administering your holdings in the Company and disclosure to third parties (such as auditors, regulatory / tax authorities), in order to ensure the due performance of the contract between the Company and you;
- (ii) complying with any legal, tax or regulatory obligations under Company law / tax law and under anti-money laundering / counter terrorist financing legislation, in order to ensure compliance with a legal obligation to which the Company is subject;
- (iii) for the purpose of recording, maintaining, storing and using recordings of telephone calls and electronic communications that you make to and receive from the Company and its Service Providers or for otherwise pursuing the legitimate interests of the Company.

Please note that where personal data is processed for purposes of legitimate interests, you have a right to object to such processing and the Company and its appointed Service Providers will no longer process the personal data unless it can be demonstrated that there are compelling legitimate grounds for the processing which override your interests, rights and freedoms or for the establishment, exercise or defense of legal claims. Further information relating to the balancing test undertaken by the Company to rely on legitimate interests as a grounds in respect of such processing is available upon request.

Disclosures to Service Providers and / or Third Parties

Personal data relating to you which is collected from you or provided by you or on your behalf may be handled by and disclosed by Service Providers appointed by the Company and its or their duly appointed agents and any of related, associated or affiliated companies within the Prescient Holdings (Pty) Ltd group of companies ("Prescient Group") for the purposes specified above. These Service Providers will be obliged to adhere to the data protection laws of the countries in which they operate.

The Company and the Administrator may disclose your personal data to other third parties where required by law or for legitimate business interests. This may include disclosure to third parties such as auditors, regulatory bodies, taxation authorities, Auditors and technology providers.

Profiling and Screening

The Company and its appointed Service Providers may engage in PEP screening and financial sanctions screening programs defined by the European Union ("EU"), the United Nations ("UN"), Her Majesty's Treasury ("HMT") and the Office of Foreign Assets Control ("OFAC") for the purposes of complying with anti-money laundering and counter terrorist financing legislation and with UN, EU and other applicable sanctions regimes. The implementation of such PEP screening and financial sanctions screening programmes may result in the Company or its Service Providers refusing an application for Shares in the Company or delaying or refusing to make any redemption payment or distribution payment to you if you, your directors or any beneficial owner of your Shares appear on such screening programmes. In the event that you are identified as a PEP as a result of the screening process, you may be required to provide additional information and/or documentation to the Company or its Service Providers.

Undertaking in connection with other parties

By providing personal data to the Company, you undertake to be authorised to disclose to the Company relevant information applicable to the beneficial owner of the investment, to your directors and authorised signatories and to persons that own, directly or indirectly, an interest in the Company. In this respect you confirm that you have provided these persons with all the information required under applicable data protection law, notably regarding their data protection rights, and received from these persons their authorisation for the processing and transfer of their personal data to us.

Transfers Abroad

Personal data collected from you or provided by you or on your behalf may be transferred outside of Malta including to companies situated in countries outside of the European Economic Area ("EEA") which may not have the same data protection laws as in Malta. Such non-EEA countries comprise South Africa where the Administrator's IT infrastructure is maintained, which has their own stringent data protection laws in place.

Where data transfers outside of the EEA take place, the Company and/or the relevant Service Provider have taken the necessary steps to ensure that appropriate safeguards have been put in place to protect the privacy of such personal data, including entering of data protection model agreements between the Company and its Service Providers in accordance with the requirements of GDPR.

Please contact the Data Protection Officer should you wish to obtain information concerning such safeguards.

Data Retention Period

The Company and its appointed Service Providers will retain all information and documentation provided by you in relation to your investment in the Company for such period of time as may be required by Maltese legal and regulatory requirements, being at least six years after the period of your investment has ended or the date on which you had your last transaction with us.

Your data protection rights

Please note that you have the following rights under the GDPR. In each case, the exercise of these rights is subject to the provisions of the GDPR:

- (i) You have a right of access to and the right to amend and rectify your personal data.
- (ii) You have the right to have any incomplete personal data completed.
- (iii) You have a right to lodge a complaint with a supervisory authority, if you consider that the processing of personal data relating to you carried out by the Company infringes the GDPR.
- (iv) You have a right to be forgotten (right of erasure of personal data).
- (v) You have a right to restrict processing.

- (vi) You have a right to data portability.
- (vii) You also have the right to object to processing where personal data is being processed for direct marketing purposes and also where the Company or a Service Provider is processing personal data for legitimate interests.

Where you wish to exercise any of your data protection rights against the Company, please contact dataprotection@prescient.ie.

The Company or its Service Provider will respond to your request to exercise any of your rights under the GDPR in writing, as soon as practicable and in any event **within one month** of receipt of your request, subject to the provisions of the GDPR. The Company or its Service Provider may request proof of identification to verify your request.

Failure to provide personal data

As outlined in the section titled "Purposes of Processing and Legal Basis for Processing", the provision of personal data by you is required for us to manage and administer your holdings in the Company. Where you fail to provide such personal data in order to comply with anti-money laundering/counter terrorist financing or other legal requirements, in certain circumstances, we may be prohibited from making redemption or any applicable dividend payments to you and/or may be required to discontinue our business relationship with you by compulsorily redeeming your shareholding in the Company.